



PO No.111 / 2017

2nd November 2017

Re: Notification of the right offering to subscribe the newly issued ordinary shares allocation of The International Engineering Public Company Limited

To : Shareholders of The International Engineering Public Company Limited

- Enclosures :
1. Information memorandum on capital increase of The International Engineering Public Company Limited
 2. Bill Payment Form
 3. Map for subscription location
 4. Additional document for securities subscription, only for subscriber who is depositing shares to Thailand Securities Depository Co., Ltd.'s account (Account number 600)
 5. **Subscription form of the new ordinary shares (Back cover)**
 6. Subscription certification (The 1 sheet document with barcode attached within this envelop)

The Extraordinary General Meeting 1/2017 of The International Engineering Public Company Limited (hereinafter called "Company") which was held on October 20, 2017 has approved the issuing and offering of the company's newly issued ordinary shares at the amount of 203,591,502,350 shares in total. These newly issued shares will be allocated and offered to the current shareholders at the proportion of one existing ordinary shares to one newly issued shares, at the price of THB 0.0125 per share (Zero point zero one two five Thai Baht per shares).

The meeting approved to allot and offer newly issued ordinary shares to existing shareholders whose name appeared in the company's book of shareholder's registration as of the considered record date for determining a list of shareholders who are entitled to the allotment and offer for sale of new ordinary shares, which has been scheduled on 1st November 2017. And to compile the list of shareholders in accordance with section 225 of the Securities and Exchange Act B.E.2535 by the book closing method which has been scheduled on 2nd November 2017. The subscription date and payment date will be held from Thursday 23rd November 2017 until Wednesday 29th November 2017 (only normal business day: total 5 operating day) from 9:00 am to 15:30 pm.

Shareholders may subscribe for the new ordinary shares in excess of their respective proportions (Oversubscription), provided that the existing shareholders who subscribe for shares in excess of their respective proportions will be allotted of the new ordinary shares for which they over- subscribe only if there are shares remaining after the full allotment to the existing shareholders who subscribe for the new ordinary shares in accordance with their respective proportions. The company will allocate the amount of new ordinary shares calculating by the shareholding proportion until there is no remaining newly issued shares.

The company has specified condition and detail for this offering as explained in information memorandum on capital increase and share allocation attached with this document.

Therefore, the company would like to inform you your right offering for the subscription of newly issued ordinary shares as well as details of subscription conditions and payment as following:



Subscription condition

Money transfer to bank account / bill payment via Siam Commercial bank are the only two acceptable payment methods for the subscription

(Cash, Cheque, Cashier cheque and Draft are not accepted for the subscription)

(Subscription through Post, Fax, E-mail or any communication devices or through the company's branches or subscription agents is not permitted)

Subscription period and payment period for the new ordinary shares

1. Subscription period and location

From Thursday 23rd November 2017 until Wednesday 29th November 2017 (only 5 days of business day) from 9:00 am to 15:30 pm at the operating location of subscription agent, KTB Securities (Thailand) Company Limited at following location:

KTB Securities (Thailand) Company Limited (Headquarters)

87/2 CRC Tower Building Floor 18, All Seasons Place, Wireless Road, Lumpini,
Pathumwan, Bangkok 10330
Telephone : 02 648 1560

2. Payment period

Money transfer to account (Bill Payment)

During Thursday 23rd November 2017 until Wednesday 29th November 2017
(total 5 business days) from 9:00 am to 15:30 pm (Please see detail in section 4.3)

3. Subscription Right

Shareholders may use their right to subscribe the newly issued ordinary shares in 3 cases as following:

- 3.1 Subscribe to the newly issued ordinary shares at the amount of allocated rights
- 3.2 Subscribe to the newly issued ordinary shares at the lower amount than the allocated rights by specify the exact amount
- 3.3 Subscribe to the newly issued ordinary shares at the higher amount than the allocated rights by specify the exact amount (oversubscription)

4. Subscription Document, Procedure and Payment

Shareholders who wish to proceed the subscription may present their subscription documents and evidence of payment at the operating location of **KTB Securities (Thailand) Company Limited** as indicated in section 1. The detail of documents and evidence of payment are as following:

4.1 Subscription form | Shareholders who wish to proceed the subscription (hereinafter called "subscriber") must complete the form by providing an accurate, complete and elaborate information of subscriber's name, shareholder registration number, address and other required information, including contact number

Please note that, one subscriber may submit only one subscription form for one subscription certification. (i.e. one shareholder registration number is allowing to submit only one subscription form)

**4.2 Certification of subscription**

(The one sheet document with barcode, provided by the Thailand Securities Depository Co., Ltd., which attached **with this notification document in the same envelop**)

4.3 Payment and the evidence of payment**Payment via Money transfer via Bill Payment system**

- **Subscriber may proceed the subscription from Thursday 23rd November 2017 until Wednesday 29th November 2017 (total 5 business day) during 9:00 am to 15:30 pm**

In case of the payment via Bill Payment, the subscriber shall proceed as follows:

- **Transfer should be done only once per one certification of subscription**, for all cases indicated in section 3.
- **Attach the evidence of Bill payment pay-in slip or a copy of the document that paid for the subscription to the account “KTB Securities (Thailand) Co., Ltd. for the newly issued ordinary shares subscription account”, Siam Commercial bank, account number 049-3-14389-9** (Please provide information in the pay-in slip completely, precisely, and elaborately for the tidiness and accuracy in verification process.)

Payment with cheques, cashier cheques or draft must **be paid via bill payment pay-in slip only**, dated not later than 27 November 2017 and can be charged from the same clearing house in the following working day. The amount must be paid via bill payment at every branch of Siam Commercial Bank from **23 - 27 November 2017** (Before clearing at 12.00 PM) If the amount fails to be charged, the company reserves the right to subscribe.

- For Bill Payment, shareholders shall indicate their shareholders' registration number (from the subscription certification), name, family name, contact number written at the front of the evidence of transfer for the orderliness and accuracy of the verification process.
- The subscriber shall responsible for other expense and banking fees (if any) that may have occurred and exceeded from subscription amount

4.4 Copy of identification card/ Company affidavit

- Copy of unexpired identification card (In case the subscriber is an individual person) / Copy of company affidavit (not longer than 6 months) (in case the subscriber is a juristic person) with the copy of unexpired identification card of the authorized person of the company. These documents should be certified true copy and stamped with the company stamp (if any).
- In case of change in the name or family name which resulted in the mismatch of information with the subscriber's name in the certification of subscription, the subscriber shall attach the copy of official document issued by government agency revealing the change in such name and family name, such as change of name-surname certificate, marriage certificate, etc. and such document shall be certified true copy, too.
- The subscriber shall provide signature on documents indicated in section 4.4

**4.5 Additional document for securities subscription, (Only for securities account, member account number 600,**

- **Applicable for** the subscriber who wish to deposit into the Thailand Securities Depository Co., Ltd.'s account (**Member account number 600**) only
- Subscriber shall provide his/her information in "Additional document, for deposit into an issuer account only" the attachment no.4 (for individual person/juristic person) in order to submit the document to the Thailand Securities Depository.
- Certification of entity status and consent of information disclosure to comply with FATCA is only for juristic person

5. Evidence of subscription

The company will deliver the evidence of subscription (2nd part of the subscription form) back to the shareholders or the broker, case by case. In case of oversubscription, if the amount of oversubscription purposed by subscribers is greater than the remaining shares, the subscription result will be completed and confirmed only when the procedure in section 6 has completed.

6. Allocation of newly issued shares**6.1 In case of subscription at the allocated amount, or lower than-allocated amount**

Subscribers who disclose their intention to subscriber to the newly issued share at the allocated or lower than-allocated amount, will be allocated at the requested amount.

6.2 In case of oversubscription

If there are remaining amount of shares resulted from the indicated proportion of subscription and/or remaining amount of shares from the subscription of above subscribers, those remaining shares will be offered to the existing shareholders who shows their intention to oversubscribe in order, as followings:

1. If the remaining amount of shares is enough to be allocated to all subscribers who shows their intention to oversubscribe, such shares shall be allocated to such individual subscribers at their purposed amount. **OR**
2. If the remaining amount of shares is lower than the purposed amount, such shares shall be allocated to subscribers who shows their intention to oversubscribe, prioritize by the proportion of the old shares possessed by such individual subscribers. The allocation of such shares shall be calculated by the proportion of the possessed shares one by one until the ends, as the company see as appropriate

7. Return on subscription payment (if any)

In the case that the shareholders who have oversubscribed more than their rights receive the new ordinary shares less than the number intended to oversubscribe, or in case of any force majeure that prevent the subscription, the Company will proceed to return the subscription payment for the portion of shares that has not been allocated, without any interest and/or damages, through the crossed cheque, order to pay for subscriber and will be delivered by the registered post within 10 business days from the closing day of offering.

However, if the Company failed to return the subscription payment for the portion of shares that has not been allocated within 10 business days from the closing day of offering, the Company will responsible for such return and pay interest to the subscriber at the rate of 7.5% per year, which the interest fee will be calculated from the amount of subscription payment for the portion of shares that has not been allocated, counting from the day after 10 business days from the closing day of offering.



8. Subscription disclaimer

Shareholder who does not use their right to subscribe, or the shareholder who subscribes for the new ordinary shares is unable to pay for the subscription, or does not submit the evidence of subscription to the company within the specified period, or the shareholder does not comply with the subscription conditions and procedures as indicated in this letter, the company reserves the right to treat that such shareholder has given up his/her right to subscribe the new ordinary shares.

9. Other important information

- 9.1 The shareholder who has subscribed and paid for the subscription is not permitted to cancel and refund for his/her subscription.
- 9.2 In the case of shareholder receiving subscription certification in more than one shareholder registrations number, shareholder must prepare the equal amount of subscription documents for each registration, i.e. one subscription documents (in accordance with No.4.1-4.5) for one shareholder registration number only. If shareholders combine the rights to subscribing shares of multiple registrations with only one shareholder registrations or state the information on only one subscription documents, such subscribers may not have allocated the full amount of purposed shares from the total rights of combined multiple shareholder registrations numbers. In addition, the company reserves the right to allocate shares to subscribers as the company see appropriate or to retain the shares for such subscribers.
- 9.3 In case which subscriber would like to depositing shares under issuer account no. 600, the company will deposit the allocated shares to Thailand Securities Depository Co., Ltd. (Securities depository center), which the securities depository center will record the balance at the same amount as the allocated shares under the subscriber's name. If the subscriber would like to sell the shares, the subscriber shall transfer the shares from the account by contacting securities companies. Transaction fees may be charged, depending on the securities depository center and/or securities company's regulations.
- 9.4 The name of the subscriber indicated in the subscription form and the name of the owner of the securities trading account shall be the same. If the account number of the securities belongs to other person, the shares will not be able to be transferred into the account
- 9.5 In case which the subscriber does not specify any of the securities receiving method in the subscription form, the company is reserves the right to deliver the shares by issuing the shares certificate on behalf of the subscriber and the company, and the delivery of such shares certificate to the subscriber will be done by Thailand Securities Depository Co., Ltd.
- 9.6 The subscriber should indicate the accurate code of securities company ("broker") (as stated at the back of subscription form) of shareholder's securities account as well as the accurate securities account number under such securities company which the newly issued shares will be delivered to. If the code of securities company or securities account number is incorrect, the shares will not be able to be transferred into the account, which the company will not responsible for any of the delay of tracking or loss of the shares.
- 9.7 If the amount of subscription indicated in the subscription form is not matched with the subscription payment, the company is reserves the right to allocate shares only at the paid amount.
- 9.8 In case that subscriber provide incomplete, unclear or not aligned information, the company reserves the right to use information provided in the subscription document as the company see appropriate. However, for this case, the company also reserves the right to treat that the shareholder disclaims his/her right offering and reserves the right not to allocate the newly issued ordinary shares to that shareholder.
- 9.9 In case of any problem, barrier or limitation of the operation has occurred, the company reserves the right to change the detail of subscription payment, condition and other information related to the subscription as the company see appropriate, in order to facilitate this subscription.



If you have any questions, please contact at

KTB Securities (Thailand) Company Limited

Khun Urairat Khunpanichkij Operation Services officer, Tel.02-648-1560

If you have any question regarding the information of the company,
Please contact The International Engineering Public Company Limited
Khun Somchai Wutthisat, Khun Supanut Poonsawasd, Khun Apinan Sivawat and
Khun Nuttakan Nuanpen
Tel. 02-619-0199 ext. 133 -134,109,119

Please be informed accordingly

Sincerely yours

(Mr. Pongkawin Jungrungruangkit)
Chairman / Chief of Executive Officer

Part 1

Enclosure 1.

Information on allocation of newly issued shares

1. Company name and location

Securities issuer is The International Engineering Public Company Limited (The company). Headquarter located at 408/37, 9th floor Phahonyothin place building, Phahonyothin Road, Samsen-nai, Payathai, Bangkok 10400
Tel. 02-619-0199, Fax. 02-619-0019 ; <http://www.iec.co.th>

2. Background of the allotment of newly issued ordinary shares, and the shareholders meeting number and date with the approval of the increase of capital

According to the company's Extraordinary General Meeting of shareholders no.1/2017 held on 20th October 2017 passed a resolution approving of the allotment and offering of newly issued ordinary shares at the amount of 203,591,502,350 shares at the price of THB 0.01 per share (one satang). These shares will be allocated and offered to the existing shareholders (Rights Offering) at the proportion of one existing ordinary share per one newly issued ordinary shares. The newly issued ordinary shares will be offered to the existing shareholders whose name listed in the company's book of shareholder's registration at the price of THB 0.0125 per shares (zero point zero one two five Thai Baht per share) as following detail

Record date for subscription right is scheduled on 1st November 2017

Compilation of the list of shareholders in accordance with section 225 of the Securities and Exchange Act B.E. 2535 by the book closing method which has been scheduled on 2nd November 2017.

Subscription date and payment date are scheduled during Thursday 23rd November 2017 until Wednesday 29th November 2017 (only 5 days of business day) from 9.00 am to 15.30 pm.

In case which there is a remaining newly issued shares left from the allocation resulted from the disclaimer or subscribe at lower-than-allocated right of the existing shareholders, the company will allocate such shares to all existing shareholders who shows their intention to oversubscribe based on shareholding proportion round by round until the ends. If there're still remaining shares from above process, the company will proceed the decrease of registered capital at the un-allocated amount as a further step.

The meeting also purposed that the board of director and/or authorized personal appointed by the board should be responsible for the specification of rules, procedures and other conditions related to such allotment and offering of newly issued ordinary shares, such as subscription, signature on related document, as well as necessary operation that significant to such allotment and offering, which covering securities listing to the Stock Exchange of Thailand and other registrations to any related government agency.

Note : *Currently, the company has not submit it's financial statement Q2 as of 2016, Q3 as of 2016, annual financial statement as of 2017 and Q2 as of 2017. Therefore, the stock exchange of Thailand (SET) still prohibit the trading of IEC stock by post an SP (Suspension) sign and NC (Non-Compliance) and announced that the stock of IEC is within the scope of withdrawal from the registered securities, based on The stock exchange of Thailand's regulation on Delisting of Securities (1999), section 9(3) and 9(5) and Policy for Potential Delisting Notification Re: Late Submission of Financial Statements by Listed Companies*

Objectives for proceeds from capital increase

- 1. The International Engineering Public Company Limited**
 - 1.1. Plastic Pellet Recycling Business Unit
 - Settle debts & financial obligations 20,000,000.00 Baht
 - Improve machineries to upgrade production capacity 40,000,000.00 Baht
 - Develop the business to foster growth
 - 1.2. Information and Communication Technology Business Unit
 - Project bidding reserve (bank guarantee) 20,000,000.00 Baht
 - Develop the business to foster further growth
- 2. Gidec Co., Ltd.**
Municipal Solid Waste (MSW) Power Plant Business Unit
 - Settle debts & financial obligations 20,000,000.00 Baht
 - Improve machineries to upgrade 2017 production capacity 23,500,000.00 Baht
 - Improve machineries to upgrade 2018 production capacity 50,000,000.00 Baht
- 3. IEC Sakaeo 1 Co., Ltd.**
Biomass Power Plant Business Unit
 - Settle debts & financial obligations 15,000,000.00 Baht
 - Improve machineries to upgrade 2017 production capacity 7,500,000.00 Baht
 - Improve machineries to upgrade 2018 production capacity (Security of feedstock supply) 30,000,000.00 Baht
- 4. IEC Mae Tha Mae Taeng Co., Ltd.**
Solar Power Plant Business Unit
 - Improve machineries to upgrade 2017 production capacity 12,000,000.00 Baht
- 5. Nongree Power Plant Co., Ltd.**
Bio-Gas Power Plant Business Unit
 - 2017 machineries improvement obligations 110,000,000.00 Baht
 - Materials reserve 20,000,000.00 Baht
- 6. Projects for business development/growth**
 - 6.1. Suphanburi Biomass Power Plant Project 750,000,000.00 Baht
 - Acquisition from its current owner has production capacity of 9 MW and has maximum distribution of power into public energy grid according to the power purchase agreement with PEA at 8 MW.
 - 6.2. Waste-to-fuel Project 165,000,000.00 Baht
 - 3 Production units with 10 tons of production capacity each in order to make use of leftover plastic wastes from plastic pellet

6.3. Waste-to-energy Power Plant Project	740,000,000.00 Baht
• Participate in the government's Quick Win incinerator power plant policy	
• Aim to participate in government's Quick Win project by increasing waste-to-energy production capacity by 10-20 MW from overall target of 140 MW	
6.4. Solar PV Rooftop Project	120,000,000.00 Baht
• Project development at 5 locations, 1MW each	
7. Reservation for new Renewable Energy projects (Reservation for new Renewable Energy projects)	200,000,000.00 Baht
Total capital increase funds:	<u>2,343,000,000.00</u> Baht

3. Details of the Allotment of newly Issued Ordinary Shares

Details of the allotment of newly issued ordinary shares can be summarised as follows:

Category of shares	:	Newly issued ordinary share
Current registered capital (as of 2 nd November 2017)	:	THB 2,440,745,055, par value at THB 0.01 per share
Paid capital (as of 2 nd November 2017)	:	THB 2,035,915,023.50, divided into ordinary shares 203,591,502,350 share, par value at THB 0.01 per share
Paid capital after capital increase	:	THB 4,071,830,047, par value at THB 0.01 per share (In case the newly issued ordinary shares are fully subscribed)
Allocation method	:	Allocate to existing shareholders whose name appeared on the book of shareholder's registration as of 2 nd November 2017, as in specified proportion
Number of allocated share	:	203,591,502,350 shares
Proportion	:	1 existing ordinary shares per 1 newly issued ordinary share
Offering price per share	:	THB 0.0125 per share (zero point zero one two five per share)

In case there is a remaining newly issued shares left from the allocation resulted from the disclaimer or subscribe at lower-than-allocated right of the existing shareholders, the company will allocate such shares to all existing shareholders who shows their intention to oversubscribe based on shareholding proportion round by round until the ends. If there're still remaining shares from above process, the company will proceed the decrease of registered capital at the un-allocated amount as a further step.

4. Record date

Shareholder who eligible for the subscription should have their name appeared on the book of shareholder's registration as of 2nd November 2017

5. Schedule of subscription date and payment date

Payment with Money transfer via Siam Commercial Bank's Bill payment system

During Thursday 23rd November 017 until Wednesday 29th November 2017
(total 5 business day) from 9:00 am to 15:30 pm

Payment with cheques, cashier cheques or draft must be paid via bill payment pay-in slip only, dated not later than 27 November 2017 and can be charged from the same clearing house in the following working day. The amount must be paid via bill payment at every branch of Siam Commercial Bank from 23 - 27 November 2017 (Before clearing at 12.00 PM) If the amount fails to be charged, the company reserves the right to subscribe.

6. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

To be offered to the existing shareholders by the proportion of shareholding. After offering, the company will receive the capital increase which will be used in the scope of capital increase objective as mentioned above.

7. Benefits which the Company will receive from the capital increase.share allotment

7.1 Increase capital flow for the company's business operation

7.2 Strengthen the company's capital structure and financial status, as well as supporting company's business expansion

8. Dividend policy and Dividend entitlement from the increased capital

In case of normal situations and the distribution of dividends do not significantly impact the company's operation; the company will distribute dividends at no lower than 70% but no more than 90% of net profit after tax deduction. However, the company may distribute dividends less than the stated percentage, depends on the operating performance, financial status, liquidity status and the necessity to allocate budget in business management and expansion.

However, dividends shall not be distributed if the company remains indebted. In addition, the subscribers who subscribe to this newly issued ordinary shares has the right to receive dividends from company's operating performance equivalent to the previous issued and paid ordinary shares.

Part 2
Basic Information About the Company

1. Types of Businesses and Natures of Businesses

1.1 Overview of the Company's Business Operations

The International Engineering Public Company Limited, hereinafter referred to as the "Company", carries out the policy and the division of operations of the Company and its subsidiaries. The International Engineering Public Company Limited Group divides its businesses into 4 main groups, as follows:

(1) Energy Businesses

- 1.1 Solar Power Plant operates under an indirect subsidiary of the Company (IEC Mae Tha Mae Taeng Co., Ltd.)
- 1.2 Waste-to-Energy Power Plant operates under a subsidiary (Gidec Co., Ltd.) of IEC Green Energy Co., Ltd. (IECG)
- 1.3 Biomass Power Plant operates under IEC Sakaeo 1 Co., Ltd., a subsidiary of the Company
- 1.4 Biogas Power Plant operates under Nongree Power Plant Co., Ltd., a subsidiary of the Company

(2) Recycled Plastic Pellets from Waste Plastic Business

The business producing recycled plastic pellets from waste plastic operates under the control of IEC.

(3) Information and Communication Technology (ICT) Business

The ICT business operates under the Information Technology service provider, acting as System Integrator with partners in bidding for government projects

(4) Engineering Consulting Business

1. Energy Businesses

1.1 Solar Power Plant under the operation of IEC Mae Tha Mae Taeng Co., Ltd., of which 100% of shares are held by IECG. At present, the Group has 2 solar power plant projects. The two projects have a combined generating capacity of 3.84 megawatts MW, and both have already started generating and distributing electricity. Both projects are also supported by the investment of the Thailand Board of Investment in the form of various tax exemptions in an 8-year period.

- The Mae Tha Project in Lamphun Province has a generating capacity of approximately 1.92 megawatts as per the Power Purchase Agreement (PPA) with the Provincial Electricity Authority (PEA), and has been distributing electrical power for PEA since September 2013 under the PPA with a feed-in premium or Adder of 6.5 THB per unit.
- The Mae Malai Project in Chiang Mai Province has a generating capacity of approximately 1.92 megawatts as per the Power Purchase Agreement (PPA) with the Provincial Electricity Authority (PEA), and has been distributing electrical power for PEA since June 2014 under the PPA with an Adder of 8 THB per unit.

1.2 Waste-to-Energy Power Plant under the operation of Gidec Co., Ltd. (GIDEC), of which the shares are held by IECG and Electricity Generating Public Company Limited (EGCO) at a ratio of 50:50. GIDEC has a 25-year Waste Management Agreement with the Municipality of Hat Yai for the

disposal of no less than 250 tons of municipal waste per day, with a tipping fee of 290 THB per ton. This plant utilizes ash melting gasification technology and has a PPA with PEA with an Adder of 3.5 THB per unit. In addition, the waste-to-energy power plant is also invested in by the Thailand Board of Investors with various tax exemptions for an 8-year period.

Construction is already completed on the waste-to-energy power plant, and has been distributing electrical power for commercial purposes for PEA since 11 December 2014. Currently, the aforementioned municipal waste is used as fuel for the power plant with a generating capacity of 4.5 megawatts, generating income for the company at approximately 18 million baht per month. In the first quarter of 2018, the plant is expected to install additional equipment in order to generate another 1 megawatt of power, resulting in a total generating capacity of 5.5 megawatts.

- 1.3 Biomass Power Plant is operating under the subsidiary, IEC Sakeao 1 Co., Ltd. (formerly known as Kaew Lamduan Power Supply Co., Ltd.), with a generating capacity of 9.9 megawatts. It uses materials such as woodchips, Eucalyptus bark, and materials left over from seasonal agriculture as feedstocks, which is sufficiently found in the area of Sakeao Province.

The biomass power plant has a non-firm type PPA with PEA for, under which IEC Sakeao 1 Co., Ltd. receives a feed-in premium (Adder) for Small Power Producers at 0.30 THB per kilowatt hour for a 7-year period, and has been operating for commercial purposes since 10 April 2013. As such, its income is as per the standard PPA, calculating from the distributed units of electricity. In the current PPA, IEC Sakeao 1 Co., Ltd., has been authorized to a Feed-in tariff (FIT) in the Adder system as of March 2016 with a contract period of 17 years.

- 1.4 Biogas Power Plant is operated by the subsidiary Nongree Power Plant Co., Ltd., and has a generating capacity of 3 megawatts, using wastewater, bagasse, or animal waste such as chicken, pig, cow, etc. as feedstocks, which are sufficiently found in the area of Kanchanaburi Province.

Nongree Power Plant Co., Ltd., has a non-firm type PPA with PEA for generating 3 megawatts. Under this PPA, Nongree Power Plant Co., Ltd., receives an Adder for Small Power Producers of 0.30 THB per kilowatt-hour for a 7-year period. The income of Nongree Power Plant Co., Ltd., is as per the standard PPA, calculating from the distributed units of electricity. This PPA is not currently opened by Nongree Power Plant Co., Ltd. for commercial purposes.

2. Recycled Plastic Pellets from Plastic Waste Business

This project is operated by The International Engineering Public Company Limited. At present, there is a market demand for recycled plastic pellets, both domestically and internationally, especially China who are unable to import plastic waste, leading to a high demand in processed recycled plastic pellets, and a good opportunity for the Company to supply this demand with the mass production of recycled plastic pellets.

In 2016, the project installed plastic pelletizing machines for 6 production lines with a production capacity of 100 tons per day. The machinery is currently under testing for upgrades in order to increase efficiency. In the final quarter of 2017, it is

expected to be ready for production and commercial distribution, starting with 300 tons in the last quarter of 2017, and expanding production to 1000 tons per month in the first quarter of 2018.

3. Information and Communication Technology (ICT) Business

The Company operates as a System Integrator (SI), which covers all services concerning the installation of information and communication technology (ICT) systems, including the design and application of hardware systems, software systems, and network systems frameworks to meet the needs of the client. The essential strategy is the Company's team of project managers and systems engineers who are highly skilled and experienced in project management. Furthermore, the Company also has business partnerships, both domestic and international, with a wider variety of product types; all these partnerships have products of modern technology and provide good services recognized on an international scale. The Company has been entrusted by CAT Telecom Public Company Limited which runs many significant projects such as the Enterprise Payment Integration System project, the repair and maintenance project of the Integrated Billing and Customer Services System (IBACSS), and the repair and maintenance project of the Unified Database. In 2017, the Company is in preparation to bid on important projects with CAT: the International Interconnection Charge and Wholesale System project and project to increase the efficiency of the CRM system in the first and second quarters respectively.

4. Engineering Consulting Business

The Group's various projects in engineering consulting have finished by the end of 2015. Currently, there are no additional new projects.

Products and Services

The Group provides the following products and services:

- Electricity generation from solar energy
- Electricity generation from waste
- Production of recycled plastic pellets
- System integration services
- Engineering consulting services

2. Industry Status and Competition

The Alternative Energy Development Plan (AEDP) estimated the installation of renewable energy power plants nationwide including the renewable energy power producers who would directly distribute electrical power for the Electricity Authorities in order to deduct from the needs of the Electricity Authorities, to forecast the demand for electrical power in the Electricity Generating Authority of Thailand (EGAT) system and in the country. AEDP estimated the generating capacity of Very Small Power Producers (VSPP) as follows:

Types of renewable energy as indicated in the table

Unit: megawatts

Year	Solar	Wind	Water	Waste	Biomass	Biogas	Energy Crops	Total
2016	3,390	66	70	100	337	1,842	-	5,805
2021	3,816	118	80	141	411	2,956	24	7,547
2026	4,237	224	115	264	491	3,687	259	9,279
2034	4,741	401	137	311	552	4,347	363	10,852
2036	5,262	1,069	168	321	600	5,050	630	13,100

Source: Thailand Power Development Plan (PDP) 2015 considered by the National Energy Policy Council (NEPC), approved on 14 May 2015, the Cabinet acknowledged on 30 June 2015

The Group is determined to develop renewable energy in the country in accordance with the Thailand Power Development Plan (PDP). At present, the Group has a collective generating capacity distributing for PEA at approximately 18 megawatts (3 megawatts in waiting to be opened for commercial purposes) generated from 3 main renewable energy power plant projects: the solar power plant, the biomass power plant, and the waste-to-energy power plant. With the experience and expertise in the operations of renewable energy businesses in a tangible way, the Group has the potential and the competitive advantage in the renewable energy business for the sustainable and foreseeable future. As such, it is expected that government authorities will expand the licensing for private companies to help generate electrical energy in Thailand as per the PDP. In addition, the increased turnover and financial strength in 2014 has earned the Group the trust in its potential to expand the business from investors, financial institutions, and government authorities issuing various permits.

Furthermore, the recent direction of the country's development and large investors' policies has had a positive effect on the status of the industry and ICT business in the country with the opening of many telecommunications services, broadcasting businesses, and radio and television businesses. These projects all have a significant effect on investments in ICT, leading to a demand for solutions in network systems, control systems, operations support systems, and corporate customers' businesses. As such, the Company can benefit from the expansion of the Systems Integrator (SI) business, in which the Company already has the expertise and a large customer base. In addition, the delivery of the ICT systems works in the past year have been successful, earning the trust of both the client and business partners.

3. Important assets of the Company and Subsidiaries (as of 31 March 2016)

1) Assets used in the business operations of the Company

- Investment in subsidiaries and affiliates valued at 1,088 million THB
- Fixed assets valued at 869.89 million THB
- Intangible assets valued at 7.68 million THB
- Leasehold valued at 13.61 million THB

2) Assets used in the business operations of IEC Green Energy Co., Ltd.

- Fixed assets valued at 256.21 million THB

3) Assets used in the business operations of IEC Business Partners Co., Ltd.

- Fixed assets valued at 1.08 million THB

4) Assets used in the business operations of Gidec Co., Ltd.

- Fixed assets valued at 773.00 million THB
- Intangible assets valued at 80.98 million THB
- Right to use power distribution system waiting to be deducted
valued at 38.99 million THB

5) Assets used in the business operations of IEC Mae Tha Mae Taeng Co., Ltd.

- Fixed assets valued at 423.79 million THB
- Intangible assets valued at 0.72 million THB
- Right to use power distribution system waiting to be deducted
valued at 5.58 million THB

6) Assets used in the business operations of IEC Mae Ramat Co., Ltd.

- Fixed assets valued at 339.28 million THB
- Right to use power distribution system waiting to be deducted
valued at 4.12 million THB

7) Assets used in the business operations of E-Contech Management Pte., Ltd.

- Fixed assets valued at 0.49 million THB

8) Assets used in the business operations of IEC Sakaeo 1 Co., Ltd.

- Fixed assets valued at 782.37 million THB

2. History of Capital Increases and Shareholders' Equity Structure

2.1 History of capital increases in the past 3 years

Date of item	Details	Registered Capital (THB)	Paid-up Capital (THB)
8 January 2014	The Company increased paid-up capital from 12,002,008,000 THB to 12,031,197,000 THB from used warrants as per the Company's Common Stock Warrant IEC-W1 round no. 18 on 2 January 2014 with a total of 291,890,000 units valued at 29,189,000 THB	16,206,440,000	12,031,197,000
4 April 2014	The Company increased paid-up capital from 12,031,197,000 THB to 12,361,843,869.20 THB from used warrants as per the Company's Common Stock Warrant IEC-W1 round no. 18 (final round) on 31 March 2014 with a total of 3,306,468,692 units valued at 330,646,869.20 THB	16,206,440,000	12,361,843,869.20
28 May 2014	The Company reduced registered capital from 16,206,440,000 THB to 12,361,843,869.20 THB by cancelling 38,445,961,308 unsubscribed shares as per the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014	12,361,843,869.20	12,361,843,869.20
7 August 2014	The Company reduced registered capital (decreased paid-up capital) from 12,361,843,869.20 THB to registered capital (paid-up capital) of only 1,236,184,386.92 THB by a decrease in par value from 0.10 THB (ten satang) per share to a new par value of 0.01 THB (one satang) in accordance with the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014	1,236,184,386.92	1,236,184,386.92
8 August 2014	The Company increased registered capital from 1,236,184,386.92 THB to 2,048,245,850 THB in compliance with the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014	2,048,245,850	1,236,184,386.92
21 October 2014	The Company increased paid-up capital from 1,236,184,386.92 THB to 1,648,245,850 THB from offering capital increase shares to existing shareholders as per the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014	2,048,245,850	1,648,245,850

Date of item	Details	Registered Capital (THB)	Paid-up Capital (THB)
21 January 2015	The Company increased paid-up capital from 1,648,245,850 THB to 1,807,959,300 THB by offering capital increase shares to 3 specific shareholders for 15,971,345,000 shares valued at 159,713,450 THB according to the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014	2,048,245,850	1,807,959,300
15 February 2016	The Company increased paid-up capital from 1,807,959,300 THB to 2,033,954,212.50 THB from offering capital increase shares to existing shareholders as per the resolution of the Annual General Meeting of Shareholders no. 1/2015 on 14 December 2015	2,048,245,850	2,033,954,212.50
28 April 2016	The Company reduced registered capital from 2,048,245,850 THB to 2,033,954,212.50 THB by cancelling 1,429,163,750 unsubscribed shares as per the resolution of the Annual General Meeting of Shareholders 2016 on 25 April 2016	2,033,954,212.50	2,033,954,212.50
29 April 2016	The Company increased registered capital from 2,033,954,212.50 THB to 2,440,745,055 THB to support IEC-W2 warrants in accordance with the resolution of the Annual General Meeting of Shareholders 2016 on 25 April 2016	2,440,745,055	2,033,954,212.50
7 July 2016	The Company increased paid-up capital from 2,033,954,212.50 THB to 2,034,147,167.91 THB from the subscription of ordinary shares by exercising IEC-W2 warrants round no. 1 on 30 June 2016 for a total of 19,295,541 units valued at 192,955.41 THB	2,440,745,055	2,034,147,167.91
5 October 2016	The Company increased paid-up capital from 2,034,147,167.91 THB to 2,034,465,987.67 THB from the subscription of ordinary shares by exercising IEC-W2 warrants round no. 2 on 30 September 2016 for a total of 31,881,976 shares valued at 318,819.76 THB	2,440,745,055	2,034,465,987.67

Date of item	Details	Registered Capital (THB)	Paid-up Capital (THB)
11 January 2017	The Company increased paid-up capital from 2,034,465,987.67 THB to 2,034,512,396.51 THB from the subscription of ordinary shares by exercising IEC-W2 warrants round no. 3 on 30 December 2016 for a total of 4,640,884 shares valued at 46,408.84 THB	2,440,745,055	2,034,512,396.51
10 April 2017	The Company increased paid-up capital from 2,034,512,396.51 THB to 2,035,915,023.50 THB from the subscription of ordinary shares by exercising IEC-W2 warrants round no. 4 on 31 March 2017 for a total of 140,262,699 shares valued at 1,402,626.99 THB	2,440,745,055	2,035,915,023.50

Summary of offering increased capital shares and results of offering increased capital shares in the past 3 years

Date of sale of increased capital shares / Date of registration of increased capital	Offering and allotment of increased capital shares	Allotted shares/convertible bonds (shares)	Results of offering (shares)	Offering price or convertible bond price (THB/share)
8 January 2014	Subscription of ordinary increased capital shares by exercising IEC-W1 warrant round no. 18 for 291,890,000 shares Total number of ordinary shares from convertible bonds	291,890,000 <u>291,890,000</u>	291,890,000 <u>291,890,000</u>	0.027
4 April 2014	Subscription of ordinary increased capital shares by exercising IEC-W1 warrant round no. 19 (final round) for 3,306,468,692 shares Total number of ordinary shares from convertible bonds	3,306,468,692 <u>3,306,468,692</u>	3,306,468,692 <u>3,306,468,692</u>	0.027
7 August 2014	Registration of par value change by reduced par value from 0.10 THB (10 satang) per share to 0.01 THB (one satang) per share according to the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014			
21 October 2014	Subscription of ordinary increased capital shares as per the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014 to a total of 10,059 existing shareholders Total number of shares offered and subscribed	41,206,146,308 <u>41,206,146,308</u>	41,206,146,308 <u>41,206,146,308</u>	0.025
21 January 2015	Subscription of ordinary increased capital shares as per the resolution of the Annual General Meeting of Shareholders 2014 (Rescheduled) on 23 May 2014 to 3 specific	40,000,000,000	15,971,345,000	0.036

Date of sale of increased capital shares / Date of registration of increased capital	Offering and allotment of increased capital shares	Allotted shares/convertible bonds (shares)	Results of offering (shares)	Offering price or convertible bond price (THB/share)
	shareholders Total number of shares offered and subscribed	<u>40,000,000,000</u>	<u>15,971,345,000</u>	
15 February 2016	Subscription of ordinary increased capital shares as per the resolution of the General Meeting of Shareholders No. 1/2017 on 14 December 2015 to 9,906 existing shareholders Total number of shares offered and subscribed	22,599,491,250 <u>22,599,491,250</u>	22,599,491,250 <u>22,599,491,250</u>	0.022
7 July 2016	Subscription of ordinary increased capital shares by exercising IEC-W2 warrant round no. 1 (40,670,703,826) Total number of ordinary shares from convertible bonds	19,295,541 <u>19,295,541</u>	19,295,541 <u>19,295,541</u>	0.025
5 October 2016	Subscription of ordinary increased capital shares by exercising IEC-W2 warrant round no. 2 (40,651,408,285) Total number of ordinary shares from convertible bonds	31,881,976 <u>31,881,976</u>	31,881,976 <u>31,881,976</u>	0.025
11 January 2017	Subscription of ordinary increased capital shares by exercising IEC-W2 warrant round no. 3 (40,619,526,309) Total number of ordinary shares from convertible bonds	4,640,884 <u>4,640,884</u>	4,640,884 <u>4,640,884</u>	0.025
10 April 2017	Subscription of ordinary increased capital shares by exercising IEC-W2 warrant round no. 4 (40,614,885,425) Total number of ordinary shares from convertible bonds	140,262,699 <u>140,262,699</u>	140,262,699 <u>140,262,699</u>	0.025

2.2 Structure of Shareholders Equity

As of 2 November 2017, the Company has a registered capital of 2,440,745,055 THB with a paid-up capital of 2,035,915,023.50 THB divided into a total of 203,591,502,350 ordinary shares at a par value of 0.01 THB per share.

3. Board of Directors and Large Shareholders

3.1 Board of Directors as of 2 November 2017 are:

No.	Name	Position
1	Mr. Pongkawin Jungrungruangkit	Chairman / Chief of Executive Officer
2	Mr. Santichai Teowsomboonkij	Vice Chairman
3	Mr. Metha Thamviharn	Audit Committee
4	Mr. Poorich Nanawatarn	Director
5	Lt. Gen. Wattana Petchmongkol	Director
6	Mr. Komol Jungrungruangkit	Director
7	Mr. Dumrong Putiphath	Director
8	Mr. Sakda Sinives	Director
9	Mr. Chatchawan Hasuwannakij	Director
10	Mr. Pornthep Itsophonphan	Director
11	Mr. Apichet Paiboonphan	Director

Note: Directors no. 6 – 11 were approved as Directors according to the resolution of the Extraordinary General Meeting of Shareholders no. 1/2017 on 20 October 2017

3.2 Management as of 2 November 2017 are:

No.	Name	Position
1	Mr. Pongkawin Jungrungruangkit	Chief Executive Officer
2	Mr. Varin Maschai	Executive Vice President and Acting Senior Executive Vice President of Operations
3	Ms. Duangjai Nilapan	Executive Vice President and Acting Senior Executive Vice President of Management
4	Mr. Somchai Wuttisart	Senior Vice President, Legal Division
5	Ms. Duangporn Kumwichit	Senior Vice President, Accounting Division

3.3 Large Shareholders (holding shares equal to or more than 0.5 % of total shares)

Top 8 shareholders, number of shares, percentage of shares as of 26 September 2017

No.	Name-Surname	Number of shares	Percentage of shares
1	Mr. Komol Jungrungruangkit	8,664,613,362	4.256
2	Mr. Tidchuan Nanavarathorn	7,000,000,000	3.438
3	Mr. Kornchanun Thanapong	3,928,875,562	1.930
4	Mr. Surat Itsoponpun	3,402,480,904	1.671
5	Thai NVDR Co., Ltd.	2,520,842,787	1.238
6	Mr. Vichit Chinawongworakul	2,269,800,000	1.115
7	Mr. Weerasak Boonworamete	1,414,532,499	0.695
8	Ms. Sakuntala Chogpingpithak	1,062,914,184	0.522

Note: As of the closure of the shareholders' register to attend the Extraordinary General Meeting of Shareholders no.1/2017

4. Information on Group's companies, subsidiaries, and other companies
(as of 31 March 2016)

Company	Type and Nature of Business	Paid-up capital (million THB)	Percentage of shareholding	Cost of capital (million THB)	Value of capital (million THB)
<u>Direct Subsidiaries</u>					
IEC Green Energy Co., Ltd. (formerly known as IEC Mobile Co., Ltd.)	Providing consulting and development, distribution of products relating to environmental management technology and development of all types of energy including renewable energy (formerly: distribution of mobile phones and SIM cards)	534	100	525.13	525.13
IEC Business Partners Co., Ltd.	Investment in various businesses (not yet commenced operations for commercial purposes)	561	100	561	-
NFS (2010) Co., Ltd.	Distribution of mobile phones (Temporary suspension of business)	16	100	16	-
IEC Mae Ramat Co., Ltd.	Generate and distribute electrical power from solar energy	105	100	214	214
E-Contech Management Pte., Ltd.	Provides consultation and research in the field of engineering	3	100	3	3
IEC Sakaeo 1 Co., Ltd.	Generate and distribute electrical power from biomass fuel	400	75	345	345
<u>Indirect Subsidiaries</u>					
Gidec Co., Ltd.	Waste management business and distributing waste-to-energy electrical power	400	50	300	300
IEC Mae Tha Mae Taeng Co., Ltd.	Generate and distribute electrical power from solar energy	150	100	176	176

5. History of Dividend Payments within the past 3 years

The Company has issued no dividend payments in the past 3 years.

Part 3
Financial Information of the Company

1. Explanation and analysis of the Company's performance (as of 31 March 2016)

The International Engineering Public Company Limited reports on the Company's performance in the first quarter ending on 31 March 2016, compared to the same quarter of the previous year: in the first quarter of 2016, the Company and its subsidiaries suffered a loss of 30.67 million baht, compared to the same quarter of the previous year in which the Company gained a profit of 1.27 million baht. The details are as follows:

1. The Company and its subsidiaries generated income from sales, provision of services, intergovernmental transfers from feed-in premiums on electricity and other income at a total of 131.89 million baht, compared to the same quarter of the previous year in which the Company generated 147.77 million baht, resulting in a decrease of 15.88 million baht or 10.75 percent. This is due to an increase in income of the Company and its subsidiaries in the energy business in 2016 at a total of 13.78 million baht, and a 11.52 million baht increase in the ICT business. In addition, in 2015, there was a record of forfeited deposit money from share subscription at an additional 43.25 million baht.
2. The Company and its subsidiaries bore the cost of sales and management at an additional 15.10 million baht or 20.86 percent, which is due to increased personnel costs and an increased number of subsidiaries.
3. The Company and its subsidiaries had an additional cost of capital of 0.34 million baht or 3.10 percent, compared to the same quarter in the previous year, due to added companies with bank loans.

As for the performance of The International Engineering Public Company Limited at the end of the first quarter ending on 31 March 2016 compared to the same quarter in the previous year, the Company suffered a loss of 16.73 million baht for the first quarter of 2016, as compared to the same quarter of the previous year, which had a profit of 36.04 million baht. The loss in profit margin is 52.77 million baht or 146.42 percent. The details are as follows:

1. The Company generated income from providing sales and services in the first quarter of 2016 at a total of 0.67 million baht, compared to the same quarter of the previous year at 11.40 million baht, there is a loss of a total of 10.73 million baht or 94.11 percent. This is due to the Company's decreased income generated by ICT businesses.
2. The Company's other incomes in the first quarter of 2016 compared to the same quarter of the previous year decreased by 40.08 million baht or 53.40 percent, due to the record of forfeited deposit money from share subscription at an additional 43.25 million baht.
3. The Company had a cost of capital for sales and services in the first quarter of 2016 at 0.29 million baht, which compared to the same quarter of the previous year at 7.11 million baht, was decreased by 6.82 million baht or 95.98 percent, due to the ICT business.

4. The Company had an additional cost of sales and services for the first quarter of 2016 equal to 8.36 million baht or 15.68 percent, compared to the same quarter of the previous year due to the Company's increased personnel costs.
5. The Company's other costs in the first quarter of 2016, compared to the same quarter of the previous year, increased by 0.17 million baht as there was a deficit due to the depreciation of subsidiaries' capital costs.

2. Summary of financial status and performance (complete financial statement) in comparison with the past 3 years

(Shareholders may view the Company's detailed financial statements, performance, and financial status from form 56-1 on www.set.or.th and www.sec.or.th)

Note: Information on quarters 2, 3, and financial statement of 2016, are being compiled.

Information Memorandum on Capital Increase and Share Allocation of The International Engineering Public Company Limited



The International Engineering Public Company Limited and its Subsidiaries Statement of financial position

Assets	Consolidated financial statements				Separate financial statements			
	31 March 2016 (Unaudited)	31 December 2015 (Audited)	31 December 2014 (Audited)	31 March 2016 (Unaudited)	31 December 2015 (Audited)	31 December 2014 (Audited)	31 December 2013 (Audited)	
<i>(in thousand/Bah)</i>								
Current assets								
Cash and cash equivalents	278,846	80,914	479,087	207,897	57,658	379,405	295,746	15.72%
Temporary investment	-	-	-	-	13,995	-	-	0.00%
Trade accounts receivable	42,463	35,527	47,853	10,273	197,491	27,655	43,768	0.94%
Other receivables	318,421	322,318	264,097	237,381	1,273,134	138,759	68,292	4.72%
Short-term loans	-	-	-	1,336,734	-	1,273,904	696,780	43.36%
Inventories	30,518	33,586	18,150	23,477	21,110	6,148	139,939	0.21%
Total current assets	670,248	472,345	809,187	1,815,762	1,563,388	1,825,871	1,244,525	66.15%
Non-current assets								
Available-for-sale investments	971	833	907	971	833	907	-	0.00%
Investments in subsidiaries	40,000	40,000	-	1,127,882	1,128,052	1,004,762	523,417	34.20%
Other long-term investments	400	400	400	400	400	400	1,074	0.06%
Investment properties	207,123	207,615	7,220	143,692	143,702	-	-	0.00%
Property, plant and equipment	3,411,900	3,158,917	2,428,679	869,893	646,102	15,690	16,905	0.90%
Leasehold rights	13,613	13,927	22,075	13,613	13,927	22,075	24,029	1.28%
Goodwill	348,353	348,353	348,353	-	-	-	-	0.00%
Deferred rights to use transmission line	47,900	48,407	50,444	-	-	-	-	0.00%
Other intangible assets	84,438	85,498	89,267	7,683	7,915	8,597	8,251	0.44%
Pledged deposits at banks	76,479	75,246	70,917	58,257	58,046	57,331	56,367	3.00%
Advance payment for assets	-	-	24,903	-	-	-	-	0.00%
Deferred tax assets	1,250	855	-	-	-	-	-	0.00%
Other non-current assets	45,801	45,663	38,814	8,695	8,624	2,399	6,693	0.36%
Total non-current assets	4,278,228	4,025,714	3,081,979	2,231,086	2,007,601	1,112,161	636,736	33.85%
Total assets	4,948,476	4,498,059	3,891,166	4,046,848	3,570,989	2,938,032	1,881,261	100.00%

Information Memorandum on Capital Increase and Share Allocation of The International Engineering Public Company Limited



The International Engineering Public Company Limited and its Subsidiaries
Statement of financial position

Liabilities and equity	Consolidated financial statements					Separate financial statements															
	31 March	31 December		31 December	31 March	31 December	31 December	31 December	31 December	31 December											
	2016 (Unaudited)	2015 (Audited)	2014 (Audited)	2013 (Audited)	2016 (Unaudited)	2015 (Audited)	2014 (Audited)	2013 (Audited)	2014 (Audited)	2013 (Audited)											
<i>(in thousand Baht)</i>																					
Current liabilities																					
Bank overdrafts and short-term loans																					
From financial institutions	25,849	39,693	22,158	10,385	1,184	10,164	514	0.03%	0.40%	0.03%	10,164	514	0.28%	0.28%	0.02%	2,586	0.14%				
Trade account payables	12,792	22,913	6,010	37,937	325	5,718	3,166	0.15%	1.46%	0.01%	5,718	3,166	0.16%	0.16%	0.11%	37,937	2.02%				
Other payables	214,595	219,060	286,832	303,916	75,723	87,077	126,510	7.37%	11.70%	1.87%	87,077	126,510	2.44%	4.31%	4.31%	153,876	8.18%				
Current portion of long-term loans	112,991	98,400	49,200	117,280	-	-	-	1.26%	4.51%	0.00%	-	-	0.00%	0.00%	0.00%	-	0.00%				
Current portion of finance lease liabilities	888	869	-	867	888	869	-	0.00%	0.03%	0.02%	869	-	0.02%	0.00%	0.00%	-	0.00%				
Short-term loans	21,013	2,000	25,620	85,000	19,513	-	-	0.66%	3.27%	0.48%	-	-	0.00%	0.00%	0.00%	-	0.00%				
Short-term provisions	32,190	32,190	35,742	35,742	-	-	-	0.92%	1.38%	0.00%	-	-	0.00%	0.00%	0.00%	-	0.00%				
Deposit	50,000	50,000	-	-	50,000	50,000	-	0.00%	0.00%	1.24%	50,000	-	1.40%	0.00%	0.00%	-	0.00%				
Income tax payables	-	-	535	-	-	-	535	0.01%	0.00%	0.00%	-	-	0.00%	0.00%	0.00%	-	0.00%				
Total current liabilities	470,318	465,125	426,097	591,127	147,633	153,828	130,190	10.95%	22.76%	3.65%	153,828	130,190	4.31%	4.43%	4.43%	194,399	10.33%				
Non-current liabilities																					
Long-term loans	593,064	616,064	581,087	293,090	-	-	-	14.93%	11.28%	0.00%	293,090	-	0.00%	0.00%	0.00%	-	0.00%				
Finance lease liabilities	2,763	2,991	-	-	2,763	2,991	-	0.00%	0.00%	0.07%	2,991	-	0.08%	0.00%	0.00%	-	0.00%				
Employee benefit obligations	17,138	15,954	6,480	5,038	14,644	13,662	4,217	0.17%	0.19%	0.36%	13,662	4,217	0.38%	0.14%	0.14%	3,638	0.16%				
Long-term provisions	8,326	8,326	8,326	38,206	77,941	77,941	77,941	0.21%	1.47%	1.93%	77,941	77,941	2.18%	2.65%	2.65%	107,822	5.73%				
Deferred tax liabilities	-	-	66	-	-	-	66	0.00%	0.00%	0.00%	-	-	0.00%	0.00%	0.00%	-	0.00%				
Other non-current liabilities	10,939	10,187	9,417	2,876	3,604	2,898	2,225	0.24%	0.11%	0.09%	2,898	2,225	0.08%	0.08%	0.08%	2,424	0.13%				
Total non-current liabilities	632,230	653,522	605,376	339,210	98,952	97,492	84,383	15.56%	13.06%	2.45%	97,492	84,383	2.73%	2.87%	2.87%	113,284	6.02%				
Total liabilities	1,102,548	1,118,647	1,031,473	930,337	246,585	251,320	214,573	26.51%	35.81%	6.09%	251,320	214,573	7.04%	7.30%	7.30%	307,683	16.36%				

Information Memorandum on Capital Increase and Share Allocation of The International Engineering Public Company Limited



The International Engineering Public Company Limited and its Subsidiaries
Statement of financial position

	Consolidated financial statements					Separate financial statements				
	31 March	31 December	31 December	31 December	31 March	31 December	31 December	31 December	31 December	31 December
	2016 (Unaudited)	2015 (Audited)	2014 (Audited)	2013 (Audited)	2016 (Unaudited)	2015 (Audited)	2014 (Audited)	2015 (Audited)	2014 (Audited)	2013 (Audited)
Liabilities and equity										
<i>Equity</i>										
Share capital	2,048,246	2,048,246	2,048,246	16,206,440	2,048,246	2,048,246	2,048,246	2,048,246	2,048,246	16,206,440
Authorized share capital	2,033,954	40.19%	1,648,246	42.36%	2,033,954	50.26%	1,648,246	50.63%	1,648,246	56.10%
Issued and paid-up share capital	1,304,541	26.36%	1,033,347	15.88%	1,304,541	32.24%	1,033,347	28.94%	618,092	21.04%
Premium on ordinary shares	464,905	9.39%	464,905	11.95%	464,905	11.49%	464,905	13.02%	464,905	15.82%
Additional paid-in capital from reduction in par value of ordinary shares	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Discount on ordinary shares	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Retained earnings (deficit)	2,096	0.04%	2,096	0.02%	2,096	0.05%	2,096	0.06%	800	0.03%
Appropriated	(121,091)	-2.45%	(98,116)	-2.38%	(6,079)	-0.15%	10,652	0.30%	(9,366)	-0.32%
Legal reserve	846	0.02%	708	0.02%	846	0.02%	708	0.02%	782	0.03%
Retained earnings (deficit)	3,685,251	74.47%	3,210,899	71.38%	2,640,054	67.85%	1,499,103	57.71%	3,319,667	92.96%
Other components of equity	160,677	3.25%	168,512	3.75%	219,639	5.64%	168,242	6.48%	-	0.00%
Equity attributable to owners of the Company	3,845,928	77.72%	3,379,411	75.13%	2,859,693	73.49%	1,667,345	64.19%	2,723,459	92.70%
Non-controlling interests	4,948,476	100.00%	4,498,058	100.00%	3,891,166	100.00%	2,597,682	100.00%	2,938,032	100.00%
Total equity	8,794,404		7,877,469		6,750,859		4,265,027		5,661,491	
Total liabilities and equity	16,206,440		16,206,440		16,206,440		16,206,440		16,206,440	

(in thousand Baht)

Information Memorandum on Capital Increase and Share Allocation of The International Engineering Public Company Limited



The International Engineering Public Company Limited and its Subsidiaries
Statement of comprehensive income

	Consolidated financial statements					Separate financial statements				
	31 March 2016 Unaudited	31 December 2015 Audited	31 December 2014 Audited	31 December 2013 Audited	31 March 2016 Unaudited	31 December 2015 Audited	31 December 2014 Audited	31 December 2013 Audited	31 December 2013 Audited	
	-	(4,190)	-	-	-	(4,606)	-	-	-	
	-	(4,190)	-	-	-	(4,606)	-	-	-	
	138	(74)	234	549	138	(74)	234	549	549	
	138	(74)	234	549	138	(74)	234	549	549	
	138	(4,265)	234	549	138	(4,680)	234	549	549	
	(30,673)	(55,250)	(15,764)	61,453	(16,593)	21,240	22,573	101,405	101,405	
	(22,976)	141	13,409	88,309	(16,731)	25,919	22,339	100,856	100,856	
	(7,835)	(51,127)	(29,407)	(27,405)	-	-	-	-	-	
	(30,811)	(50,986)	(15,998)	60,904	(16,731)	25,919	22,339	100,856	100,856	
	(22,838)	(4,123)	13,643	88,858	(16,593)	21,240	22,573	101,405	101,405	
	(7,835)	(51,127)	(29,407)	(27,405)	-	-	-	-	-	
	(30,673)	(55,250)	(15,764)	61,453	(16,593)	21,240	22,573	101,405	101,405	
	(0,000)	0,000	0,000	0,001	(0,000)	0,001	0,002	0,001	0,001	
	-	-	-	0,001	-	-	-	0,001	0,001	

(in thousand Baht)

Other comprehensive income

Items that will never be reclassified to profit or loss:

Defined benefit plan actuarial losses

Items that are or may be reclassified to profit or loss:

Profit/(loss) in value measurement of available for sale investments

Other comprehensive income (loss) for the period

Total comprehensive income (loss) for the period

Profit (loss) attributable to :-

Owner of the company

Non-controlling interests

Profit (loss) for the period

Total comprehensive income (loss) attributable to :-

Owner of the company

Non-controlling interests

Total comprehensive income (loss) for the period

Earning (loss) per share (Baht)

Basic

Diluted earning (loss) per share

The International Engineering Public Company Limited and its Subsidiaries

Statement of cash flow

	Consolidated financial statements				Separate financial statements			
	31 March	31 December	31 December	31 December	31 March	31 December	31 December	31 December
	2016	2015	2014	2013	2016	2015	2014	2013
	Unaudited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
<i>(In thousand Baht)</i>								
<i>Cash flows from operating activities</i>								
Profit (loss) for the period	(30,811)	(50,985)	(15,998)	60,904	(16,731)	25,919	22,339	100,856
<i>Adjustment for</i>								
Interest income	(543)	(5,578)	(4,826)	(2,430)	(27,815)	(113,956)	(76,107)	(31,790)
Interest expenses	11,490	43,765	15,253	43,190	263	153	35	2,581
Depreciation and amortization	32,122	122,336	50,430	13,041	2,652	8,403	7,618	6,394
Bad debts and doubtful expense	-	6,593	-	4,463	-	-	-	4,463
Doubtful accounts	18,030	-	-	750	1,642	17,117	7,935	14,069
Reversal of allowance for doubtful accounts	-	(27,131)	(25)	-	-	(32,447)	-	-
Equipment donated	-	138	-	-	-	-	-	-
Reversal allowance for diminution in value of inventories	-	(215)	(96)	(6,191)	-	(188)	(32)	(3,744)
Withholding tax written off	-	(658)	54	947	-	-	-	-
Gain on sale of investment	-	-	(5,474)	(1,120)	-	-	(4,550)	2,900
Reversal of provisions	-	(3,553)	(29,880)	36,228	-	-	(29,880)	486
Employees benefit expenses	1,184	5,283	1,663	1,536	981	4,840	1,179	775
Profit on disposals of equipment	(2,793)	(768)	29	2,135	-	(769)	30	961
Gain on disposals of leasehold rights	-	(3,028)	-	-	-	(3,028)	-	-
Loss on write off of equipment	2	12	3,410	1,880	2	4	63	254
Impairment loss on assets	2	14,441	4,801	61,927	-	13,268	823	64,164
Reversal of allowance for impairment of deposit for producing the original learning package	-	(17,600)	-	-	-	(17,600)	-	-
Reversal of allowance for impairment of advance payment for assets	-	(20,000)	-	-	-	-	-	-
Loss on devaluation of investments	-	-	-	-	170	4,945	-	351,670
Gain on debt restructuring	-	-	-	(316,368)	-	-	-	-
Deposit for shares subscription to be forfeited	-	(43,251)	-	-	-	(43,251)	-	-
Reversal of provision	-	-	-	-	-	-	-	(577,246)
Income tax income	(396)	(921)	600	-	-	-	-	-
	28,287	18,880	19,941	(99,108)	(38,836)	(136,590)	(70,547)	(63,207)
<i>Changes in operating assets and liabilities</i>								
Trade accounts receivable	(6,936)	11,907	(38,066)	(12,209)	3,723	19,020	16,438	19,870
Other receivable	(13,451)	(62,264)	(27,431)	(5,723)	(13,650)	(33,310)	(16,672)	34,116
Inventories	3,067	(15,220)	147,315	(113,683)	(2,367)	(14,774)	133,822	(135,264)
Other non-current assets	(138)	(6,849)	(26,967)	6,345	(71)	(6,225)	4,295	3,899
Trade accounts payable	(10,121)	17,094	(45,403)	23,021	(5,393)	2,553	(34,772)	36,796
Other payables	(36,739)	(13,287)	(143,386)	137,246	(23,004)	32,567	(91,484)	88,539
Other non-current liabilities	752	770	(318)	29	706	673	(200)	(423)
Cash generated (used in) operating activities	(35,279)	(48,969)	(114,315)	(64,082)	(78,892)	(136,086)	(59,120)	(15,674)
Withholding tax received	-	6,394	-	14,884	-	6,394	-	14,884
Withholding tax paid	(172)	(2,658)	(5,504)	(5,364)	(169)	(2,509)	(5,448)	(4,559)
Net cash generated (used in) operating activities	(35,451)	(45,233)	(119,819)	(54,562)	(79,061)	(132,201)	(64,568)	(5,349)

The International Engineering Public Company Limited and its Subsidiaries

Statement of cash flow

	Consolidated financial statements				Separate financial statements			
	31 March	31 December	31 December	31 December	31 March	31 December	31 December	31 December
	2016	2015	2014	2013	2016	2015	2014	2013
	Unaudited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
	<i>(In thousand Baht)</i>							
Cash flows from investing activities								
Interest received	624	10,297	4,826	3,351	2,074	89,048	27,461	6,662
Pledged deposits at bank	(1,232)	(4,329)	(6,362)	(29,506)	(211)	(715)	(964)	(33,749)
Purchase of investment properties	-	(156,219)	-	-	-	(156,219)	-	-
Purchase of property, plant and equipment	(258,301)	(841,812)	(159,164)	(707,813)	(214,165)	(636,348)	(4,901)	(8,792)
Sale of equipment	10,000	4,672	13	1,148	-	4,131	12	956
Repayment for short-term loans of related parties	-	-	-	-	(80,686)	(167,100)	(640,184)	(564,420)
Proceed from short-term loans of related parties	-	-	-	-	15,600	173,440	55,100	44,093
Sale of leasehold rights	-	9,500	-	-	-	9,500	-	-
Purchase of intangible assets	(74)	(523)	-	(72)	(74)	(296)	-	-
Purchase deferred right of use for transmission line	-	-	(43,289)	(7,637)	-	-	-	-
Proceeds from short-term loan of related parties	-	16,770	-	-	-	-	-	-
Advance payment for assets (return)	-	20,000	(25,726)	(9,536)	-	-	(823)	-
Prepaid investment in subsidiary	-	(40,000)	-	-	-	(40,000)	-	-
Proceeds from deposit	-	50,000	-	-	-	50,000	-	-
Receiving claim from deposit for producing the original learning package	-	17,600	-	-	-	17,600	-	-
Net cash outflow from acquisition of business	-	-	(348,275)	(110,000)	-	(88,235)	(488,275)	(572,600)
Proceeds from sale investment	-	-	11,480	2,100	-	-	11,480	2,100
Net cash used in investing activities	(248,983)	(914,044)	(566,497)	(857,965)	(277,462)	(745,194)	(1,041,094)	(1,125,750)
Cash flows from financing activities								
Interest paid	(6,421)	(63,139)	(13,369)	(5,102)	(749)	(153)	(35)	(2,581)
Bank overdrafts	(13,844)	17,536	(38,114)	(382)	(8,980)	9,650	(2,072)	(7,360)
Short-term loans from financial institutions	-	40,000	20,000	-	-	-	-	-
Repayment short-term loans from financial institutions	-	(40,000)	-	-	-	-	-	-
Proceeds from short-term loans from related parties	-	-	15,520	119,330	-	-	-	33,000
Repayment of short-term loan and related parties	-	(25,620)	(85,000)	(34,330)	-	-	-	(33,000)
Proceeds from short-term loan and non-related parties	19,513	7,000	-	77,000	19,513	-	-	77,000
Repayment of short-term loan and non-related parties	(500)	(5,000)	-	(77,000)	-	-	-	(77,000)
Proceeds from long-term loan	-	142,000	-	-	-	-	-	-
Repayment for long-term loan	(13,360)	(57,823)	(300,656)	(10,887)	(211)	-	-	-
Repayment for loan from debt restructuring agreement	-	-	-	(310,000)	-	-	-	-
Financial lease payment	(211)	(69)	(1,117)	(833)	-	(69)	-	-
Advance received for subscription	-	-	72,000	-	-	-	72,000	-
Proceeds from issue of ordinary shares	497,189	546,220	1,119,428	1,367,194	497,189	546,220	1,119,428	1,367,194
Net cash from financing activities	482,366	561,105	788,692	1,124,990	506,762	555,648	1,189,321	1,357,253
Net increase in cash and cash equivalents	197,932	(398,172)	102,376	212,463	150,239	(321,747)	83,659	226,154
Cash and cash equivalents at 1 January	80,914	479,087	377,904	169,523	57,658	379,404	295,746	69,592
Cash and cash equivalents of subsidiaries transferred to assets held for sale	-	-	-	268	-	-	-	-
Cash and cash equivalents of subsidiaries as at disposal date	-	-	(2,615)	(4,350)	-	-	-	-
Cash derived from acquisition of the subsidiary	-	-	1,422	-	-	-	-	-
cash and cash equivalents at 31 March	278,846	80,915	479,087	377,904	207,897	57,657	379,405	295,746

The International Engineering Public Company Limited and its Subsidiaries

Statement of cash flow

	Consolidated financial statements				Separate financial statements			
	31 March	31 December	31 December	31 December	31 March	31 December	31 December	31 December
	2016	2015	2014	2013	2016	2015	2014	2013
	Unaudited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
	<i>(In thousand Baht)</i>							
Non-cash transactions								
Accrued interest expenses is recorded as cost of construction in progress	-	-	-	3,045	-	-	-	-
Transfer advance received for subscription to ordinary shares	-	72,000	9,536	-	-	-	-	-
Transfer advance received for subscription to ordinary shares	-	-	7,881	-	-	72,000	7,881	-
Payable on construction in progress	31,565	61,676	27,186	-	11,649	-	-	-
Reducing par value of ordinary shares for offsetting deficit and discount on ordinary shares	-	-	11,125,659	-	-	-	11,125,659	-
Right in use of technology payable	-	-	16,000	-	-	-	-	-
Purchase of equipments under financial lease agreements	-	3,930	-	-	-	3,930	-	-

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client 's copy

RO Subscription form



87/2 อาคารซีอาร์ซีทาวเวอร์ ชั้น 18, 39 ออลซีซั่นสเพลส
ถนนวิฑู แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330
โทร. 02-648-1111
เลขประจำตัวเสียภาษี 0105540100050

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด เพื่อจองซื้อหุ้น
ktb Securities (Thailand) Co., Ltd. For Share Subscription

ชื่อหุ้นที่ RO The International Engineering Public Company Limited

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCH).....

ชุดแจ้งการชำระเงิน	ไทยพาณิชย์ SCB	บมจ. ธนาคารไทยพาณิชย์ Siam Commercial Bank	Subscriber Name ชื่อผู้จองหุ้น	สำหรับลูกค้า / For Customer
	เลขที่บัญชี 049-3-14389-9 (Bill Payment)		Ref.1 เลขทะเบียนผู้ถือหุ้น./ Registration No. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
			Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค/ CHEQUE NO.	ชื่อธนาคาร (DRAWEE BANK) / สาขา(BRANCH)	เช็คลงวันที่ /Date	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
<input type="checkbox"/> เช็ค / CHEQUE					
จำนวนเงินเป็นตัวอักษร (บาท) AMOUNT IN WORDS (BAHT)					ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก..... โทร.....

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)

ส่วนที่ 2

สำหรับธนาคาร / Bank 's copy

RO Subscription form

สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที



87/2 อาคารซีอาร์ซีทาวเวอร์ ชั้น 18, 39 ออลซีซั่นสเพลส
ถนนวิฑู แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330
โทร. 02-648-1111
เลขประจำตัวเสียภาษี 0105540100050

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด เพื่อจองซื้อหุ้น
ktb Securities (Thailand) Co., Ltd. For Share Subscription

ชื่อหุ้นที่ RO The International Engineering Public Company Limited

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCH).....

ชุดแจ้งการชำระเงิน	ไทยพาณิชย์ SCB	บมจ. ธนาคารไทยพาณิชย์ Siam Commercial Bank	Subscriber Name ชื่อผู้จองหุ้น	สำหรับลูกค้า / For Customer
	เลขที่บัญชี 049-3-14389-9 (Bill Payment)		Ref.1 เลขทะเบียนผู้ถือหุ้น./ Registration No. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
			Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

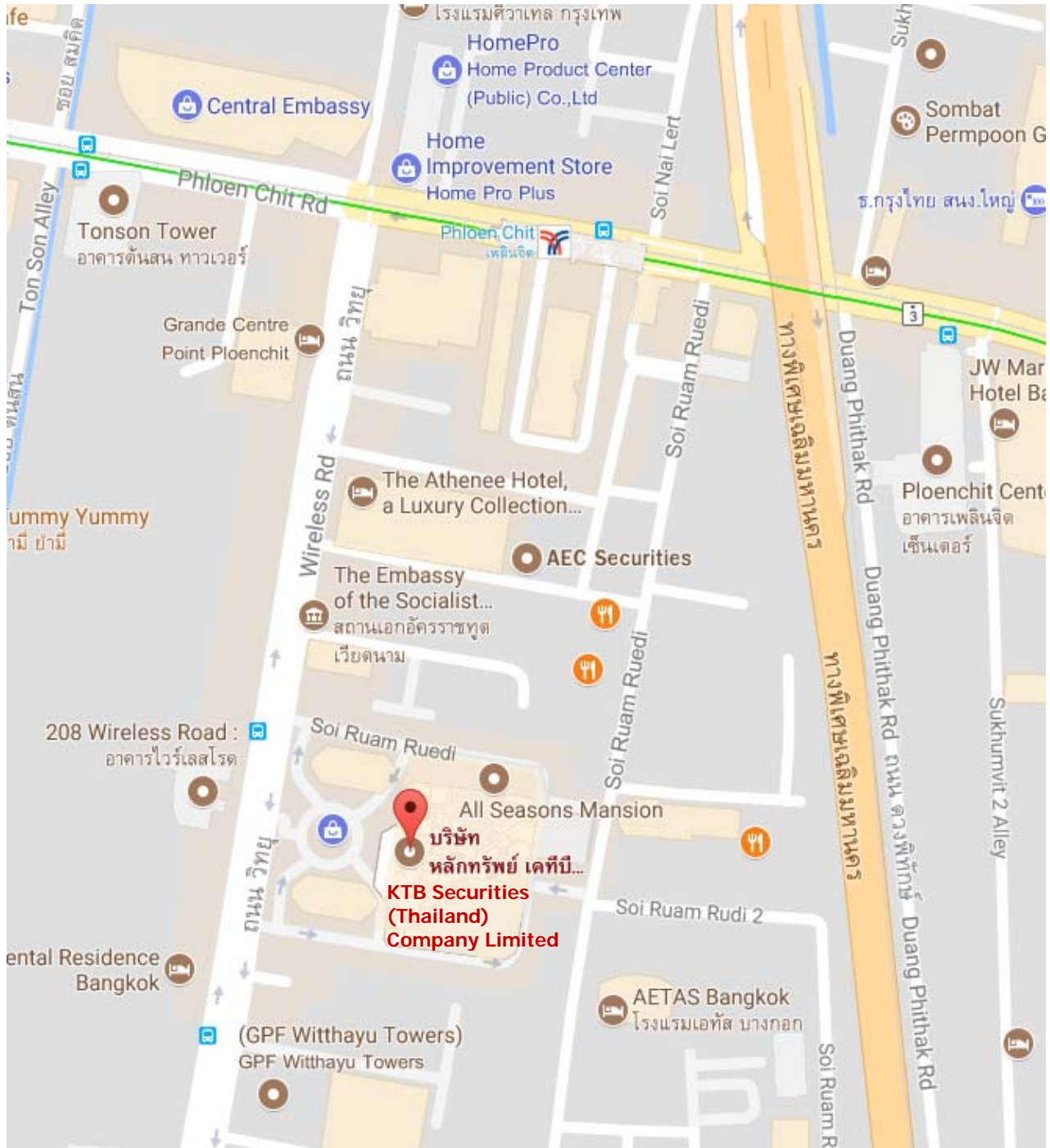
<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค/ CHEQUE NO.	ชื่อธนาคาร (DRAWEE BANK) / สาขา(BRANCH)	เช็คลงวันที่ /Date	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน
<input type="checkbox"/> เช็ค / CHEQUE					
จำนวนเงินเป็นตัวอักษร (บาท) AMOUNT IN WORDS (BAHT)					ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก..... โทร.....



Map for Subscription Location



KTB Securities (Thailand) Company Limited

Head Office

87/2 CRC Tower Building, All Seasons Place, 18th, 39th Floor, Wireless Road, Lumpini,
Pathumwan, Bangkok 10330

Tel : 66 (0) 2648 1111

Fax : 66 (0) 2648 1000

Additional Subscription Documents Only for the Subscriber Wishing to Deposit the Securities into the Issuer Account

I/We.....

National I.D. card/passport/company registration no.....

Individual Person

1. Place of BirthCountry.....

2. Second Nationality.....

3. Permanent Address.....

State/Region..... CountryPostal.....

Juristic Person

1. FATCA STATUS

2. GIIN Number (if).....

- FATCA (Passive NFFE) Please % Shareholder(S) Who is (are) U.S. Persons.....

- FATCA (PFFI or RDCFFI) Please number GIIN.....

I/We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/We shall be fully responsible and shall unconditionally compensate TSD in full. In addition, I/We acknowledge that TSD may appear in this document disclosure to the organization having agreement with TSD and/or Government agencies that have the legal power to request such information.

Signature..... Securities holder

(.....) Phone no.....



Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I (Name of the entity) _____

by _____ position _____

and _____ position _____

hereby certify that I have the status as follows:

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. / Non-U.S. Entity
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution, with GIIN : _____	PFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Registered Deemed-Compliant FFI, with GIIN : _____	RDCFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.4 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.5 I am not a financial institution, but, a publicly traded (listed) company or affiliate of a	Excepted NFFE



	<p>listed company;</p> <p>My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.</p>	
[]	<p>2.6 I am a government (agents), international organization, or central bank of issue;</p> <p>I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.</p>	Exempt Beneficial Owner
[]	<p>2.7 I am a non-profit organization;</p> <p>I certify that I am exempt from income tax under Thai revenue code.</p>	Non-Profit Organization
[]	<p>2.8 I am a non-financial institution whose main income <u>is not from investing.</u></p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and <u>not exceeding half of my income</u> as stated in my latest financial statement are derived from the following four groups <u>and not exceeding half of my assets</u> as stated in my latest financial statement can generate incomes in the following four groups as follows;</p> <p><u>Group 1:</u> Dividend and Interest</p> <p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> ● Sales of any asset generating income in Group 1 and Group 2 ● Income from commodity derivative contracts ● Foreign exchange income ● Income from SWAP contract (Notional Principal Contract) <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> ● Income from reserving activities (insurance company only) ● Income from annuity contracts ● Income from insurance contracts 	Active NFFE



<input type="checkbox"/>	<p>2.9 I am a non-financial institution whose main income is from investing.</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and exceeding half of my income as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u></p> <p>exceeding half of my assets as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p><input type="checkbox"/> I do not have any owner/shareholder who is a U.S. person <u>or</u></p> <p><input type="checkbox"/> I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 30%;">Name</th> <th style="width: 40%;">Address</th> <th style="width: 30%;">TIN</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
<input type="checkbox"/>	<p>2.10 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												

Information Disclosure Consent

I, as a depository member of Thailand Securities Depository Company Limited and/or a clearing member of Thailand Clearing House Company Limited acknowledge and agree that Thailand Securities Depository Company Limited and/or Thailand Clearing House Company Limited (the “**Company**”) is obliged to comply with any prevailing agreement, order, request, or contract that the Company has entered into under Foreign Account Tax Compliance Act (“**FATCA**”) including any other requirement (the “**Applicable Requirements**”) the Company is subject to by governmental organizations or departments or the Revenue Department or any governing bodies (the “**Authority**”) of foreign jurisdictions and related bodies in Thailand as will be informed and/or amended or added occasionally.

I hereby consent to and agree that the Company can take any one or all actions below as it deems appropriate to comply with Applicable Requirements;

(1) Data Privacy Waiver

I agree that the Company may disclose and/or provide a report of any of my information as it, or its Head Office(s) or other related corporations are required to comply with the Applicable Requirements.. I agree to, and shall provide the Company with further information and any additional information as the Company may request for disclosure to any Authority within 90 days from the date of the receipt of the notice from the Company.

I further agree to cooperate with the Company in order for it to be able to comply with its obligations under all Applicable Requirements concerning me or my securities with the Company. In this regard, the details and/or relevant procedure is subject to change and the Company shall notify such from time to time.

(2) Change in Circumstances



I agree to update the Company within 30 days of any changes of any of the details previously provided to the Company, regarding my registered address, my nationality, address of place of business, substantial shareholders, legal and beneficial owner or controllers (who own or control more than 10% of shares or ownership interest or control), tax status, or tax residency or if I become tax resident in more than one country.

If any of these changes occur, I must provide at my own cost, within 30 days of such change, including but not limited to, duly completed, certified, and/or executed tax declaration or forms establishing new FATCA status such as W-8Ben and W-8Ben-E.

(3) Termination Clause

If I do not provide the Company with the information or documents requested within 90 days of the date receiving the notice from the Company, or if any information or documents provided are not up-to-date, accurate or complete, or revoke my consent under this form, I agree that, in order to ensure the Company's ongoing compliance or adherence with the Applicable Requirements, to the extent permitted under applicable law, the Company may take any and all steps as it deems fit to ensure its compliance or adherence with the Applicable Requirements, trading and exchange of securities and other services contract or agreement, or otherwise to protect its legal and/or commercial interests, including but not limited to, refuse to trade or exchange the securities and provide other services, suspend the payment of any amount that I am entitled to, under the terms and conditions of the said securities, and remit such amount the authorized authorities, or under the Applicable Requirements, return the amount to me.

In case the abovementioned event occurs, I recognize that the Company reserves the right and expressly give consent to the Company to terminate the trading and exchange of securities and other services, and/or terminate the contracts or agreements for the said services entered with me. This form shall be deemed part of the trading and exchange of securities and other services contracts or agreements.

Under the U.S. penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete.

Authorized signature _____ Authorized signature _____
(_____) (_____)

(company seal (if any))

Date _____



NOTE: _____

NOTE: _____

ส่วนที่ 1 : สำหรับบริษัท

ใบจองเลขที่/ Subscription Form No. _____

ใบจองซื้อหุ้นสามัญเพิ่มทุน บริษัท อินเทอร์เน็ตชั่นเน็ลเอนจีเนียริง จำกัด (มหาชน)

หุ้นสามัญเพิ่มทุนจำนวนไม่เกิน 203,591,502,350 หุ้น มูลค่าที่ตราไว้ หุ้นละ 0.01 บาท ในราคาเสนอขายหุ้นละ 0.0125 บาท เสนอขายให้แก่ผู้ถือหุ้นเดิมในอัตราส่วน 1 หุ้นเดิม ต่อ 1 หุ้นสามัญใหม่ Subscription Form for Rights Issue of Ordinary Shares of The International Engineering Public Company Limited

Not over 203,591,502,350 new ordinary shares, par value: Baht 0.01 at the offer price of Baht 0.0125 per share offered to existing shareholder at 1 existing shares to 1 ordinary share

วันที่จองซื้อ □ 23 พฤศจิกายน 2560 □ 24 พฤศจิกายน 2560 □ 27 พฤศจิกายน 2560 □ 28 พฤศจิกายน 2560 □ 29 พฤศจิกายน 2560

Date November 23, 2017 November 24, 2017 November 27, 2017 November 28, 2017 November 29, 2017

ข้าพเจ้า (นาย, นาง, นางสาว, บริษัท, อื่นๆ) / I/We (Mr., Mrs., Miss, Company name, others)

ทะเบียนผู้ถือหุ้นเลขที่ / Shareholder's Register No..... เบอร์โทรศัพท์ที่สามารถติดต่อได้ / Telephone No

ที่อยู่ / Address

ข้าพเจ้ามีหุ้นเดิมตามทะเบียนผู้ถือหุ้น ณ วันที่ 2 พฤศจิกายน 2560 จำนวน..... หุ้น มีสิทธิในการจองซื้อหุ้นใหม่จำนวน.....หุ้น

According to the shareholder register as at 2 November 2017 /we own shares and have the rights to subscribe for..... shares

ข้อมูลการจองซื้อ / Subscription

Table with 3 columns: Subscription details, No. of shares subscribed, Amount (Baht). Includes radio button options for full entitlement, under entitlement, and over entitlement.

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนดังกล่าว โดยชำระเป็นเงินโอนเข้าบัญชีผ่านระบบ Bill Payment ของธนาคารไทยพาณิชย์ จำกัด (มหาชน) ตามรายละเอียดที่ปรากฏด้านหลังใบจองซื้อหุ้นนี้ I/We have enclosed the payment made by Bill Payment through Siam Commercial Bank details as per enclosed at the end of this subscription form

ข้อมูลการรับหลักทรัพย์ / Method of receiving securities

หากข้าพเจ้าได้รับการจัดสรรหุ้นสามัญดังกล่าว ข้าพเจ้าตกลงให้ดำเนินการดังนี้ (ผู้จองซื้อหุ้นโปรดกากบาทในช่องที่เลือก) If the shares are allotted to me/us, I/we agree to have either one of the following actions taken (please mark "X" in front of your choice)

- แบบไร้ใบหุ้น (Scriptless)
- นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของตนเอง
- นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของบริษัทผู้ออกหลักทรัพย์

- แบบรับเป็นใบหุ้น (Script) โดยให้ออกใบหุ้นสามัญที่ได้รับจัดสรรนั้นไว้ในชื่อของข้าพเจ้าและจัดส่งใบหุ้นที่ได้รับจัดสรรให้ข้าพเจ้าตามชื่อและที่อยู่ระบุไว้ในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน

การคืนเงินค่าจองซื้อหุ้น (ถ้ามี) / Refund of subscription payment (if any)

ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงรับคืนเงินโดยให้บริษัทดำเนินการส่งทางไปรษณีย์ เป็นเช็คขีดคร่อมเฉพาะส่งจ่ายผู้จองซื้อ โดยจัดทางไปรษณีย์ลงทะเบียนตามที่อยู่ ณ วันปิดสมุดทะเบียน

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนตามที่บริษัทจัดสรรให้ โดยไม่ยกเลิกเพิกถอนการจองซื้อหุ้นสามัญในครั้งนั้น แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้กรอกรายละเอียดครบถ้วนเรียบร้อย หรือเงินโอนเข้าบัญชีมาถึงบริษัทภายในระยะเวลาการจองซื้อให้ถือว่าข้าพเจ้าแสดงเจตนาไม่ประสงค์จะใช้สิทธิจองและข้าพเจ้ายินยอมรับเงินคืน ข้าพเจ้าได้ขานหนังสือแจ้งการจัดสรรหุ้นเพิ่มทุนบริษัท อินเทอร์เน็ตชั่นเน็ลเอนจีเนียริง จำกัด (มหาชน) และยินยอมผูกมัดตามหนังสือแจ้งการจัดสรรฯ ดังกล่าว และที่จะได้มีการแก้ไขเพิ่มเติมในภายภาคหน้าด้วย

I/We agree and undertake to subscribe for the new ordinary shares in the number allotted by the Company and shall not revoke the subscription as stated above. If I/we do not return this duly completed subscription form with payment through Bill Payment within the subscription period, I/We may be deemed to have not exercised my/our subscription rights and receive the payment back. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary shares of The International Engineering Public Company Limited, including the amendment of those in the future.

การประเมินความเสี่ยงที่ยอมรับได้ (Suitability Test) เพื่อจองซื้อหุ้น/ Suitability Test for Share Subscription

- 1. ข้าพเจ้าได้ผ่านการประเมิน Suitability Test มาแล้ว และรับทราบระดับความเสี่ยงที่ยอมรับได้ของข้าพเจ้าแล้ว
2. ข้าพเจ้ารับทราบระดับความเสี่ยงของหุ้นสามัญที่ข้าพเจ้าจะจองซื้อครั้งนี้

หมายเหตุ/Notes: - กรุณาแนบใบรับรองการจองซื้อหุ้น และ สำเนาใบนำฝากชำระเงินค่าสินค้าและบริการ มาพร้อมกับใบจองซื้อหุ้นฉบับนี้ด้วย
- ถ้าจำนวนหุ้นที่ระบุไว้ในใบจองซื้อไม่ตรงตามจำนวนเงินที่บริษัทได้รับชำระ บริษัทจะถือตามจำนวนเงินที่ได้รับชำระเป็นหลัก

ลงชื่อ / Signatureผู้จองซื้อ / Subscriber

การลงทุนในหลักทรัพย์มีความเสี่ยง ก่อนตัดสินใจซื้อหลักทรัพย์ควรศึกษาข้อมูลอย่างรอบคอบ/ Please be aware there is risk involved in securities investment, ensure you have thoroughly studied information before deciding on share subscription.

ส่วนที่ 2 สำหรับผู้ถือหุ้น หลักฐานการรับจองซื้อหุ้น (โปรดกรอกข้อความในส่วนนี้ด้วย) / Subscription Receipt (Subscribers please also fill in this section)

วันที่จองซื้อ □ 23 พฤศจิกายน 2560 □ 24 พฤศจิกายน 2560 □ 27 พฤศจิกายน 2560 □ 28 พฤศจิกายน 2560 □ 29 พฤศจิกายน 2560
Date November 23, 2017 November 24, 2017 November 27, 2017 November 28, 2017 November 29, 2017

บริษัท อินเทอร์เน็ตชั่นเน็ลเอนจีเนียริง จำกัด (มหาชน) ได้รับเงินค่าจองซื้อหุ้นจาก (ชื่อตามใบจอง).....
The International Engineering Public Company Limited received money from (name of Subscriber)

เพื่อจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท ในราคาหุ้นละ 0.0125 บาท จำนวน..... หุ้น รวมเป็นเงิน..... บาท
For a subscription of new ordinary shares of The International Engineering Public Company Limited of shares at Baht 0.0125 per shares totaling Baht

โดยชำระเป็นเงินโอนเข้าบัญชีผ่านระบบ Bill Payment ของธนาคารไทยพาณิชย์ จำกัด (มหาชน) / Bill Payment

□ ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" เลขที่สมาชิกผู้ฝาก..... บัญชีซื้อขายหลักทรัพย์เลขที่.....

□ ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" โดยเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกเลขที่ 600

□ ออกใบหุ้นในนามผู้จองซื้อ / Issue a share certificate in the name of Subscriber

เจ้าหน้าที่ผู้รับมอบอำนาจ / Authorized Officer.....

BROKER			
ผู้ฝากเลขที่	ชื่อบริษัท	ผู้ฝากเลขที่	ชื่อบริษัท
Participant No.	Company Name	Participant No.	Company Name
002	บริษัทหลักทรัพย์ทีเอส โก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTB SECURITIES (THAILAND) COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทยออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-เซคคอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED.
014	บริษัทหลักทรัพย์ โคนูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	บริษัทหลักทรัพย์ เมอร์ชานต์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
015	บริษัทหลักทรัพย์ แอปเปิล เวลธ์ จำกัด APPLE WEALTH SECURITIES COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES CO.,LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบี เคย์ ฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) IV GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			
236	ธนาคาร ทีเอส โก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคาร ธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	ธนาคารซิตี้แบงก์ เซ็น.จ.อ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	339	ธนาคาร ทีเอส โก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอช สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	ธนาคาร ธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)