



PO No 020 / 2017

6 March 2017

Subject: Informing on Bill of Exchange Filing Withdrawal (69-DEBT-II&HNW Form)

To: President
The Stock Exchange of Thailand

Ref: Company's Letter No. Sor Kor Aor 055/2016 Dated 20 July 2016

As the International Engineering PCL ("The Company") has informed the Stock Exchange of Thailand on 20 July 2016 regarding the offering of short-term debt instrument; bill of exchange: B/E's balance valued at no more than THB 200,000,000 at any particular time in order to offer short-term bill of exchange of the Company dated no more than 270 days old via private placement (PP), will be offered to specific investors of no more than 10 persons during each 4-month period (Limited PP or PP10) and to institutional investors or high net worth investor (PP-II&HNW). The allocation of total amount for each type of offering, which is PP10 and PP-II & HNW will be depend on the market performance and demand of each investor group. The details are as in the referred document. The Company also sent B/E filing (69-DEBT-II&HNW Form) and prospectus, as defined in Notification of the Capital Market Supervisory Board No. Tor Jor 9/2009 regarding the Application and Permission to Offer for Newly Issued Debt Instrument dated 13 March 2009 (as amended) and do a transaction in Initial Product Offering System (IPOS).

The resolution of the Company's board No. 3/2017 dated 21 February 2017 has approved to file the bill of exchange withdrawal of 69-DEBT-II&HNW Form and draft of prospectus for taking the aforementioned B/E away from IPOS. Nevertheless, the Company still has the resolution to retain the amount of money for short-term B/E with the value not exceed to THB 200,000,000 valid up to 270 days, allocated to no more than 10 investors at limited of 10 bills (PP10) as before. When the Company is ready to issue and offer the B/E to institutional investors or high net worth investor (PP-II&HNW), the Company will submit for the permission again in the future.

Please be informed accordingly.

Yours sincerely,

(Dr. Attawooth Laohapakdee)
Chief Management Officer,
Authorized Person to Disclose Information