



PO No 019/2016

7th April 2016President
The Stock Exchange of Thailand**Re: Issuance and offering for sale of Short-Term Bills of Exchange**

The International Engineering Public Company Limited (“Company”) would like to inform that on 31st March 2016, the Company had issued and offered for sale of Bills of Exchange to 2 specific investors, 1 B/E per one investor with its face value of THB 10 million per one Bill of Exchange, and with maturity of not exceeding 183 days since the issuance date. However, the issuance of these short-term Bills of Exchange as well as their offering for sale had been approved by the resolution of the Company’s Board of Directors, No. 1/2559, on 7th March 2016, being in compliance with the Company’s approval authority. The details of issuance and offering for sale of Bills of Exchange to the specific investors in the amount of not exceeding THB 100 million, are as follows:

Type of securities	Short-Term Bill of Exchange (B/E)
Total value of B/E	Not exceeding THB 100,000,000 (One hundred million Baht)
Interest rate	Not exceeding 5.00% per year
Maturity	Not exceeding 183 days from the issuance date
Objective	To facilitate the Company’s working capital
Offering method	Offering for sale to the specific investors (not exceeding 10 investors/bills) who are not relevant any way to the Company.

Please be informed accordingly.

Sincerely yours,

(Dr. Attawooth Laohapakdee)
Senior Executive Vice President, Operation Unit 2