

Headline: Report on the results of the sale of securities (F53-5) (Amendment)

Security Symbol: IEC

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company THE INTERNATIONAL ENGINEERING PUBLIC COMPANY LIMITED
Date 23-May-2016

Report on the results of the sale of warrants as follows

Name of warrant	Allocated To	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription Date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to purchase ordinary share of The International Engineering Public Company Limited No.2(IEC-W2)	Existing common shareholders	40,679,084,250	0.00	23-May-2016	40,670,703,826 (Update)	8,380,424 (Update)	For the 8,380,424 units unallocated warrants, the Company will process the registered capital reduction for the next time. (New)

Remark The Annual General Meeting of Shareholders to approve the issuance and allotment of warrant to purchase new ordinary shares of the Company # 2 (IEC-W2) of not exceeding 40,679,084,250 units to the existing shareholders at the ratio of 5 existing ordinary shares to 1 unit of IEC-W2 (in case of fragments, decimals shall be rounded off) , free of charge, with 3-year validity from the date of the issuance of the warrant (IEC-W2). Remaining IEC-W2 8,380,424 units. For the 8,380,424 units unallocated warrants, the Company will process the registered capital reduction for the next time. (New)

Signature _____
(Dr. Attawooth Laohapakdee)
Director
Authorized to sign on behalf of the company

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