PO No. 043 / 2016

14 June 2016

President
The Stock Exchange of Thailand

Re: Terms and Conditions of Warrant No. 2 (IEC-W2) in Company's Website

Following to the Stock Exchange of Thailand notification of the warrant representing rights to purchase the ordinary shares of The International Engineering Public Company Limited No. 2 (IEC-W2) registered securities. Trading commencement on June 14, 2016

The company has already submitted the terms and conditions governing the rights and obligations of the issuer and holders of warrants to purchase ordinary shares of the International Engineering Public Company Limited No. 2 (IEC-W2) to the Stock Exchange of Thailand, is now publicized in the company's website at <a href="www.iec.co.th">www.iec.co.th</a> under the section of "Investor Relations"

Please be informed accordingly.

Yours sincerely,

(Dr.Attawooth Laohapakdee) Senior Executive Vice President Operation Unit 2