



PO No 051 / 2016

14 July 2016

President

The Stock Exchange of Thailand

Re: Report on spending of capital increase funds

The International Engineering Public Company Limited (the "Company") would like to report the usage of capital increase money as follows:

Capital increase according to the 1/2015 EGM's decision on 14 December 2015. The Company offered common shares to the existing shareholders as in the book of shareholders' registration on 6 January 2016 at the rate of 8 existing common shares to 1 new common share at the offering price of 0.022 (zero point zero two two Baht) per new share. The booking and payment date was from 1 February 2016 to 5 February 2016. (5 workdays) The Company successfully allotted and offered 22,599,491,250 (twenty-two billion five hundred ninety-nine million four hundred ninety-one thousand two hundred fifty) capital increase common shares or in total, THB 497,188,807.50 (four hundred ninety-seven million one hundred eighty-eight thousand eight hundred seven Baht fifty Satang). As of 30 June 2016, the Company has spent the aforementioned capital as follows:

1. Used as investment in Company's recycled thermoplastic plant project at Nikhom Phatthana District, Rayong Province. THB 266,580,417.20
2. Used as investment in Company's biomass waste energy plant project at Ban Bueng District, Chonburi Province. THB 4,459,312.35
3. Used as purchasing common shares of Nong Ree Power Plant Company Limited which is running biogas power plant project at Nong Ree, Bo Phloi District, Kanchanaburi Province. THB 50,924,460.00
4. Used as working capital in company's business. THB 175,224,617.95

Totally THB 497,188,807.50 (Four hundred ninety-seven million one hundred eighty-eight thousand eight hundred seven Baht fifty Satang)

Please be informed accordingly.

Yours sincerely,

(Dr.Attawooth Laohapakdee)

Senior Executive Vice President, Operation Unit 2