



PO No 005 / 2016

19 January 2016

President

The Stock Exchange of Thailand

Re: Report on Use of Capital Increase

The International Engineering Public Company Limited (the "Company") would like to report the usage of capital increase money as following:

Capital increase by Private Placement according to the decision of The Board of Directors Meeting No. 11/2014 on 21 October 2014 and 1/2015 on 16 January 2015 as authorized by the decision of 2014 Annual General Meeting on 23 May 2014. The Company sold 15,971,345,000 (fifteen billion nine hundred seventy-one million three hundred forty-five thousand) common shares to 3 investors by Private Placement at the rate of THB 0.036 (zero point zero three six Baht) per share or in total, THB 574,968,420 (five hundred seventy-four million nine hundred sixty-eight thousand four hundred twenty Baht). As of 31 December 2015, the Company has spent the aforementioned capital as follows:

1. Used as expenses in the construction project of Ban Bueng Power Plant in Chonburi Province such as land purchase, registration fee, transfer of ownership fee, taxes and rates and other fees related to land registration. THB 132,317,887.
2. Used as expenses to purchase land, manufacturing equipments and other expenses for the project of manufacturing Thermoplastics from contaminated plastic at Nikhom Phatthana District, Rayong Province. THB 319,908,500.
3. Used to pay first installment for common shares from Thaworn Energy (2013) Company Limited ("TE"), engaging in 6 MW biogas energy power plant in Kamphaeng Phet Province. THB 40,000,000.
4. Used as working capital in company's business. THB 82,742,033.



IEC

บริษัท อินเทอร์เน็ตเอ็นจิเนียริ่ง จำกัด (มหาชน)
The International Engineering Public Company Limited

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Totally THB 574,968,420 (five hundred seventy-four million nine hundred sixty-eight thousand four hundred twenty Baht).

Please be informed accordingly.

Yours sincerely,

(Dr.Attawooth Laohapakdee)

Senior Executive Vice President, Operation 2