



PO No 055/2016

20th July 2016

President
The Stock Exchange of Thailand

Re: Issuance and offering for sale of Short-Term Bills of Exchange

The International Engineering Public Company Limited (“Company”) would like to inform that, according to the resolution of Company’s Board of Directors No. 8/2559 dated 20th July 2016, the Board of Directors has approved to cancel the previous resolution of the Company’s Board of Director, No. 1/2559, on 7th March 2016. Also, the Board of Directors has approved the proposal of issuing the Short-Term Bills of Exchange. The detail of issuance and offering for sale of Bills of Exchange to the specific investors, institutional investors or high net worth in the amount of not exceeding THB 200 million at any point all time are as follows:

- Objective : To provide funding for investment and / or general working capital.
- Type : Short-term Bill of Exchange (B/E)
- Amount : Not Exceeding THB 200,000,000 at all times, which may be offered once or several times and/or on a revolving basis or in any other manner, so long as the total outstanding amount of the Bill of Exchange (B/E) does not exceed THB 200,000,000 at all times.
- Tenor : Not exceeding 270 days from the date of issuance of the Bill of Exchange (B/E).
- Currency : THB 200,000,000
- Offer Price and Interest : Subject to market conditions at the time of issuance and offering
- Placement : Bill of Exchange (B/E) may be offered for sale in Thailand, to the public and/or institutional investors and/or high net worth investors and/or specific investors and/or any other persons according to the Notification of the Securities and Exchange Commission (“SEC Notification”) and/or Notification of the Office of the securities and Exchange Commission (“SEC Office Notification”) and/or Notification of the Capital Market Supervisory Board and/or any enforced regulation at the moment of issuance of Bill of Exchange (B/E), which may be offered once or several times and/or on a revolving basis or in any other manner



The allotment of each placement type (i.e. B/E placement to investors up to 10 and not exceeding 10 B/Es at any point in time (PP10), B/E placement to institutional investors or high net worth ones (PP-II and HNW) shall be proceeded according to the market situation and each investor demand group whereas the outstanding of B/E placement to PP-II and HNW shall not be exceeding the amount of B/E issuance reported to SEC and declared in the prospectus.

Others : Subject to market conditions at the time of issuance and sales as well as other relevant factors.

Provided that the Board of Directors or Board of Executive Directors or the person designated by the Board of Directors or Board of Executive Directors shall have a power to consider and determine criteria, conditions and other details relating to the issuance and offering for sale of Bill of Exchange (B/E) which have not yet been determined as necessary and appropriate according to the laws, such as, name and characteristics, type of offering, amount of Bill of Exchange (B/E) to be issued and offered for sale each time, type of Bill of Exchange (B/E), guarantee, collateral, offering price per unit, term, maturity, early redemption right, other rights and duties according to the Bill of Exchange (B/E) to be issued at such time, interest rate, principal and interest payment method, allocation method and details of offering, etc. Also it includes the listing of Bill of Exchange (B/E) on the Bond Exchange, the Stock Exchange of Thailand, securities dealing center or any other secondary markets including organizations. Authorized persons also have the power to apply for approval from, make disclosure to, and proceed any and all relevant acts with the relevant regulatory agencies, appoint advisors, or relevant persons with respect to the issuance and offering of Bill of Exchange (B/E) as well as contact, negotiate, enter into, execute and amend relevant documents and contracts, and take any action relating to the issuance and offering of Bill of Exchange (B/E) as necessary and appropriate.

Please be informed accordingly.

Sincerely yours,

(Dr.Bhusana Prenamode)

Chairman of Board of Directors and Group President